







...continued from previous page.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE	CREDIT RATING AGENCY	JOINT STATUTORY AUDITORS		COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER
 <p><b>BUILDING BONDS</b>  <b>A.K. Capital Services Limited</b>            603, 6th Floor, Windsor, Off CST Road, Kalina, Santacruz (East), Mumbai – 400 098, Maharashtra  <b>Tel:</b> +91 22 6754 6500  <b>Email:</b> cagl.ncd2022@akgroup.co.in  <b>Website:</b> www.akgroup.co.in  <b>Contact person:</b> Aanchal Wagle/ Milan Soni</p>	 <p><b>KFIN Technologies Limited</b>            Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana  <b>Tel:</b> +91 40 6716 2222  <b>Email:</b> cagl.ncdipo@kfintech.com  <b>Website:</b> www.kfintech.com  <b>Contact Person:</b> M Murali Krishna</p>	 <p><b>Catalyst Trusteeship Limited*</b>            GDA House, Plot No. 85, Bhusari Colony (Right), Kothrud Pune – 411 038, Maharashtra  <b>Tel.:</b> +91 22 4922 0555  <b>Email:</b> ComplianceCTL-Mumbai@ctltrustee.com  <b>Website:</b> www.catalysttrustee.com  <b>Contact Person:</b> Umesh Salvi</p>	 <p><b>India Ratings &amp; Research Private Limited</b>            Wockhardt Towers, 4th Floor, West Wing, Bandra Kurla Complex, Bandra, (E), Mumbai – 400 051 <b>Tel:</b> +91 9920988970  <b>Email:</b> aishwarya.khandelwal@indiaratings.co.in  <b>Website:</b> www.indiaratings.co.in  <b>Contact Person:</b> Aishwarya Khandelwal</p>	<p><b>Deloitte Haskins &amp; Sells</b>            ASV N Ramana Tower, 52, Venkatnarayana Road, T. Nagar, Chennai – 600 017  <b>Tel:</b> + 91 44 6688 5000  <b>Email:</b> sgk@deloitte.com  <b>Contact Person:</b> G. K. Subramaniam</p>	<p>PKF Sridhar &amp; Santhanam LLP            T8 &amp; T9, Third Floor            Gem Plaza, 66, Infantry Road            Bangalore – 560 001, India  <b>Tel:</b> +91 80 4130 7244  <b>Email:</b> admin@pkfindia.in  <b>Contact Person:</b> Seethalakshmi M</p>	<p><b>Mahadev Prakash Jayakumar Matada</b>            New No. 49 (Old No. 725), 46th Cross, 8th Block, Jayanagar, Next to Rajalakshmi Kalyana Mantap, Bengaluru 560 070, Karnataka, India  <b>Tel:</b> +91 80 2263 7300; <b>Fax:</b> +91 80 2664 3433  <b>E-mail:</b> cs@cagrameen.in</p> <hr/> <p>Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post Issue related issues such as non-receipt of Allotment advice, demat credit, refund orders, non-receipt of Debenture Certificates, transfers, or interest on application amount etc.</p>

\*Catalyst Trusteeship Limited under regulation 8 of SEBI NCS Regulations has by its letter dated June 7, 2022 given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to the Issue.

**Disclaimer:** CREDITACCESS GRAMEEN LIMITED ("Company"), subject to market conditions and other considerations is proposing a public issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of ₹1,000 each ("NCDs") and has filed the Shelf Prospectus dated November 4, 2022 (the "Shelf Prospectus") and the Tranche II Prospectus dated August 18, 2023 (the "Tranche II Prospectus") and the Corrigendum dated August 19, 2023 ("Corrigendum") with the Registrar of Companies, Karnataka at Bengaluru, National Stock Exchange of India Limited, BSE Limited and SEBI. The Shelf Prospectus and the Tranche II Prospectus read with the Corrigendum are available on the Company's website www.creditaccessgrameen.in; on the website of the stock exchanges at www.nseindia.com and www.bseindia.com; on the website of SEBI at www.sebi.gov.in and the website of the lead manager at www.akgroup.co.in. Investors proposing to participate in the Tranche II Issue, should invest only on the basis of the information contained in the Shelf Prospectus and the Tranche II Prospectus read with the Corrigendum. Investors should note that investment in this Public Issue of NCDs involves a high degree of risk and for details relating to the same, please refer to the Shelf Prospectus and the Tranche II Prospectus read with the Corrigendum and your attention is drawn to the section on "Risk Factors" beginning on page 20 of the Tranche II Prospectus.

Place : Bangalore  
 Date : August 19, 2023

For CreditAccess Grameen Limited  
 Sd/-  
**Udaya Kumar Hebbar**  
 Managing Director  
 DIN: 072355226